



ClearView EDM (Enterprise Document Management) - The One Platform Archive Solution for Legacy Enterprise Resource Planning (ERP) Systems.

When an ERP system is replaced, it is necessary to have a long-term data storage strategy to avoid the pain points that come along with legacy and document repository systems (i.e. storage and maintenance costs, lack of system flexibility, data accessibility, etc.). Trinisys considers the unique usage and dependent business practices of each client, then formulates a strategy to sunset the source system while identifying and archiving everything clients need to support ongoing workflows. ClearView Enterprise Document Management (EDM) enables health systems to access legacy business data in a single application, while also eliminating maintenance and support costs, increasing staff productivity, improving data quality, and ensuring security and compliance.

Benefits:

- Eliminate maintenance and support costs associated with legacy systems, as well as the long-term storage costs of a rigid document repository that provides limited flexibility
- Store the organization's entire legacy document volume in a central, secure repository
- Retain human resource-related information (payroll, W2s, time and attendance, OSHA, etc.) as well as general ledger, materials management, accounts payable data
- Quickly access legacy data and documents for various use cases including audits, executive reporting, employee lifecycle management, etc.
- Works seamlessly with other ClearView modules including clinicals, financials, health information management, block bank, etc.

ClearView EDM preserves administrative data from legacy systems related to general ledger (GL), human resources (HR), payroll (PR), materials management (MM), and accounts payable (AP) reports in an easy to access and organized archive, allowing organizations to retain employee records, consolidate data, and eliminate maintenance associated with the legacy system.

Document Search

Document Group: Ormed - HR

Document Type: HR - EE Incidents

INDEX	COMPARATOR	VALUE
1	Employee ID	Starts With
2	Last Name	Starts With d
3	First Name	Starts With
4	Report Date	Between 11/01/2020 12/20/2020
5		

INDEX	COMPARATOR	VALUE
1	OSHA Number	Equal To
2	OSHA Category	Starts With
3	Incident Date	Equals

Search Clear

Show 10 items Filter:

	DOCUMENT_TYPE	UPLOAD_DATE	REFERENCE_COUNT	EMPLOYEE_ID	LAST_NAME	FIRST_NAME	REPORT_DATE
<input checked="" type="checkbox"/>	HR - EE Incidents	07/06/2022	0	88877	Doe	Jane	12/12/2020
<input checked="" type="checkbox"/>	HR - EE Incidents	07/11/2022	0	554433	Doe	Janet	12/01/2020
<input type="checkbox"/>	HR - EE Incidents	07/11/2022	0	77550	Douglas	Kim	11/06/2020
<input type="checkbox"/>	HR - EE Incidents	07/11/2022	0	65433	Donaldson	John	12/19/2020

Features:

- Data is indexed by specific search criteria and keywords, enabling operational staff to quickly retrieve records
- Supports and integrates with a number of corporate security standards and user authentication tools including SAML and Active Directory
- Advanced security and auditing capabilities ensure that all data is protected and user activity is accounted for
- Custom configuration of indexing fields on the application's search page
- Flexible indexing system can accommodate any indexing values for metadata use

Our depth of experience with health systems' enterprise needs makes us uniquely positioned to help identify data migration, conversion, storage, and access requirements, and then create the best solution to fit those needs. To date, Trinisys has integrated with over 200 Electronic Health Record (EHR), Practice Management (PM), Patient Financial Systems (PFS), and Enterprise Resource Planning (ERP) systems.

Contact Us Today!

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